



**Certified Professional Guardianship and Conservatorship Board
Regulations Committee**

Tuesday, August 22, 2023

Zoom Meeting

8:00 am – 9:00 am

Meeting Minutes

Members Present

Mr. Dan Smerken, Chair
Judge Cadine Ferguson-Brown
Mr. William Reeves

Members Absent

Ms. Lisa Malpass

Guests

Judge Diana Kiesel*
Dr. Penney Sanders

Staff

Ms. Kay King

1. Meeting Called to Order and Roll Call

The meeting was called to order at 8:00 am.

2. Minutes from July 25, 2023 Meeting

The minutes from the meeting of July 25, 2023 were approved.

3. Regulation 204

The Committee reviewed stakeholder comments on the proposed amendments to Regulation 204. The Committee decided to add language clarifying that previously approved pre-recorded courses will be re-evaluated to determine the appropriate course category at the commencement of each new reporting period. The Committee opted to retain wording that pre-recorded courses may only be taken for credit once per reporting period, instead of only once as suggested by the comments. The Committee noted that courses often cover highly complex material related to guardianship and conservatorship practice. Re-taking courses periodically is an established continuing education process, such as the requirement in many professions to take certain courses annually, etc. The Committee voted to recommend the proposed amendment with the additional minor amendment for the Board to adopt at the September meeting. The Committee determined that the additional minor clarification did not require another publication for notice and comment period. The Committee also requested that its reasoning with respect to the stakeholder comments be included in the Board materials.

4. Regulation 205

The Committee discussed issues regarding implementation of proposed changes to Regulation 205. The Committee decided to refer the proposed changes back to the Education Committee for further development.

5. Regulation 213

No further changes were suggested to the proposed amendments to Regulation 213. The Board will consider adoption of the amendments at the September meeting.

6. Regulation 708

The Committee continued discussion of proposed amendments to Regulation 708. Due to lack of time, the discussion will continue at the next Regulations Committee meeting. The Committee will withdraw consideration of final adoption of the proposed amendments at the September Board meeting.

The Committee's next meeting date and time is Tuesday, September 26 at 8:00 am via Zoom.

The meeting adjourned at 9:02 am.

**Judge Kiesel joined the meeting at 8:04 am and left the meeting at 8:23 am*